

#### The Telegraph

People need to be educated about fracking, says IGas chief Andrew Austin

The head of IGas Energy, Andrew Austin, tells Emily Gosden about the future for fracking, his view of recent protests and why his favourite film is Local Hero.



#### Surging shale output shakes up US gas

By Gregory Meyer in New York

The US natural gas market wi surging shale production inver leading research group.

ft.com > markets >

October 8, 2013 5:01 am

The northeast, traditionally the other regions in a dramatic rev long-term market outlook.

US natural gas by hub - Dominion-South Tradi

Make Blackpool Europe's shale gas centre says Cameron

ENERGYLIVE



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#### 'Fracking tax' could lead to lower energy bills

III on 7 Oct 2013

servative party

of an energy price

The Conservative party may use funds raised by issuing fracking licences to cover cost of green policies and reduce consumer energy bills

100,000 jobs'



THE SAME TIMES

Natural Resources

Shale gas industry 'may create more than

Australia on the verge of a gas boom

AUSTRALIA is in the midst of a gas boom

Domestic gas supplies and exports are

expected to grow rapidly by the end of the

September 27, 2013



theguardian

Environment Shale gas and fracking

Ukip: anti-fracking 'eco-freaks' will kill economic opportunity

Party's energy spokesman says fracking protesters would kill 'greatest new economic opportunity for UK in our lifetimes'

**Damian Carrington and agencies** theguardian.com, Friday 20 September 2013 06:00 BST

Jump to comments (300)

#### **BUSINESSDAY**

UK shale gas reserves may be 'bigger than first thought'

Tune 4, 2013 | Filed under: Energy | Author: Editor

One of the energy firms hoping to exploit the UK's resources of shale gas says it may be sitting on significantly more gas than previously thought, according to a BBC news report yesterday.

UK firm IGas says there may be up to 170 trillion cubic feet (4,810 cubic km) of gas in the areas it is licensed

### **ENERGY** TRIBUNE

#### Shale Oil Boom Fuels Argentina's Dreams







UK shale oil and gas renaissance at risk from new 'eco-warriors'

Angela Jameson, Foreign Correspondent, writes from London

A few months ago. British politicians

BBC

Rastons firing in all parts of our econ

**NEWS** UK **Energy Minister Michael Fallon urges** support for new shale gas wells

**Energy Minister Michael Fallon says it** would be "irresponsible" not to support firms trying to access shale gas, while predicting dozens of test wells will be drilled over the new few years.

Mr Fallon also warned MPs against opposing shale exploration in their constituencies.





#### Potential Greenhouse Gas Emissions Associated with Shale Gas Extraction and Use

Professor David J C MacKay FRS Dr Timothy J Stone CBE

9th September 2013

# The politics of "business as usual" is getting desperate...



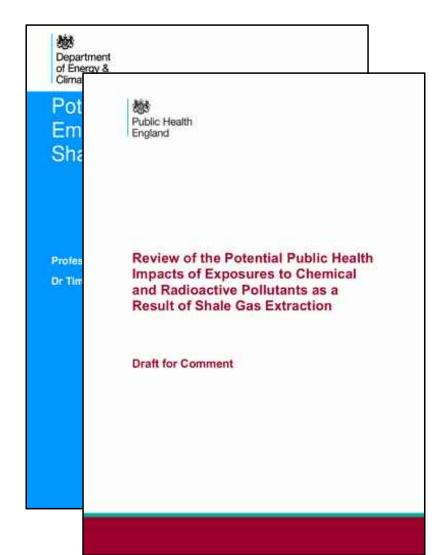
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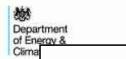
# The politics of "business as usual" is getting desperate...

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Pot Em



Profes Dr Tin Review of the Potential Public Health Impacts of Exposures to Chemical and Radioactive Pollutants as a Result of Shale Gas Extraction

**Draft for Comment** 

# The politics of "business as usual" is getting desperate...

"In the absence of information about the quality of the UK's shale gas we have assumed that shale gas would produce similar emissions to those in the production and processing of conventional gas."

"The currently available evidence indicates that the potential risks to public health from exposure to the emissions associated with shale gas extraction are low if the operations are properly run and regulated."

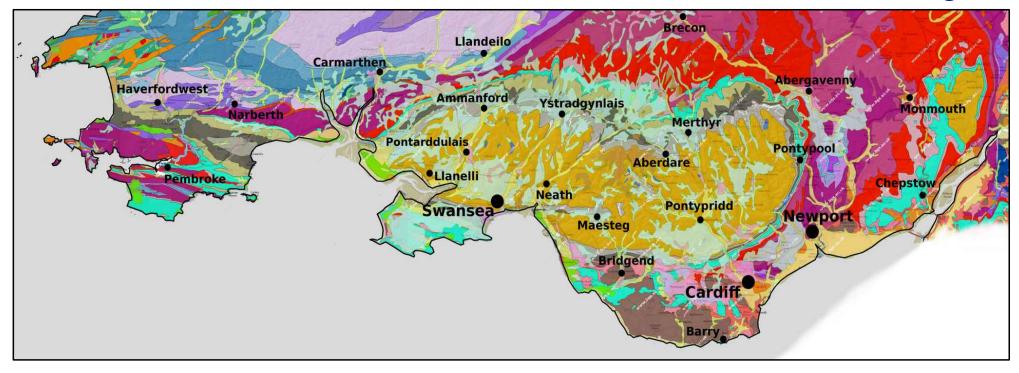


#### "Unconventional" resources

Unconventional oil and gas can't migrate to form underground reservoirs because the source rock has a low permeability. Instead the rock strata where the oil/gas is formed must be mined directly.

The existence of unconventional oil and gas is related to the types of rocks that make-up the UK. Like other minerals, unconventional fuels can only be worked where they are found – and so we have to start by looking at a geological map of Britain.

#### Sources of unconventional gas:



Differences in the underlying geology mean that the likelihood and impacts of unconventional gas development will differ across the area... there is no "simple" explanation of potential or effects.

#### Sources of unconventional gas:

### Shale gas

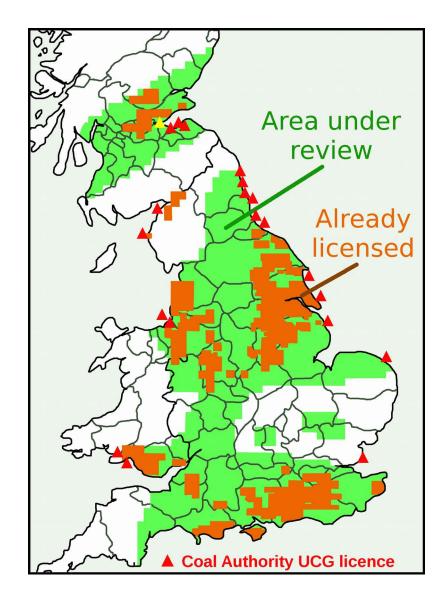
Produced from impermeable "black" shales, mudstones and clays – all of which have a high organic content. Impermeable nature of the rock prevents migration of the gas generated to a reservoir strata.

Coal-bed methane (CBM/CSG)

Methane gas trapped in coal. Due to variations in coal seams and their history, not all coal seams contain usable gas, and variations in geology give very differing quantities of gas.

Underground coal gasification (UCG)

Gasifying the coal in-situ underground, starved of oxygen, to produce methane, hydrogen & carbon monoxide rich "syngas".

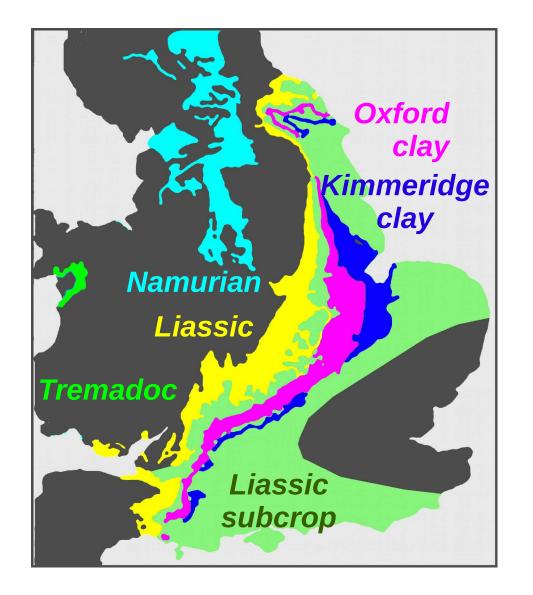


#### 14th Onshore Licensing Round

In the UK most mineral rights are controlled by the state. The rights to exploit minerals are auctioned-off in regular "rounds". Many areas of Britain are already licensed, mostly for oil and gas (the North East and the Weald).

The last round granted licences for shale gas and CBM in Somerset, Lancashire, Wales, Nottinghamshire, Derbyshire & Scotland. The 14th round seeks to open-up the rest of the UK to unconventional gas extraction.

The 14th round licences were due to be announced in 2012. The controversy over fracking has delayed that process, and the results have still not been announced.



#### Shale gas

The generic term "shale gas" is used to cover methane gas which can be recovered from a number of different low permeability rocks — shales, mudstones, siltstone and clays.

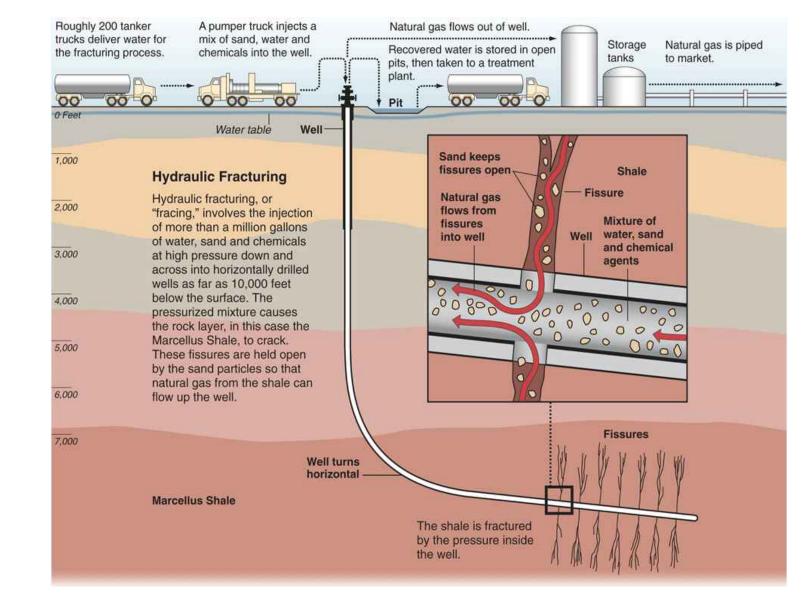
The most important characteristic is that they have a high organic content that has been "cooked" through the gas window – older rocks may contain more gas, younger rocks less.

Shale gas is produced using hydraulic fracturing (aka. 'fraccing' or 'fracking') processes.

#### Shale gas

Most media representations show a directional well, or talk of earthquakes. This is a major underestimate of the impacts of the fracking process.

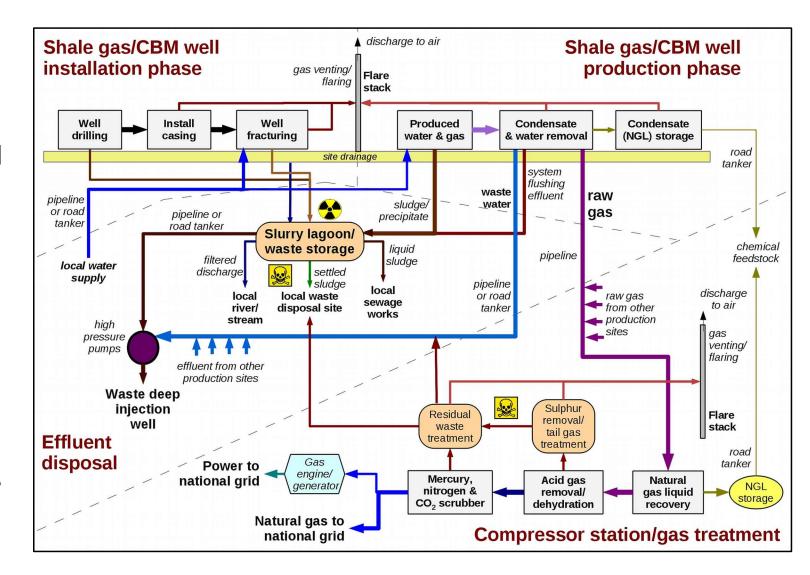
The most impactful parts of the process have little to do with the gas well.

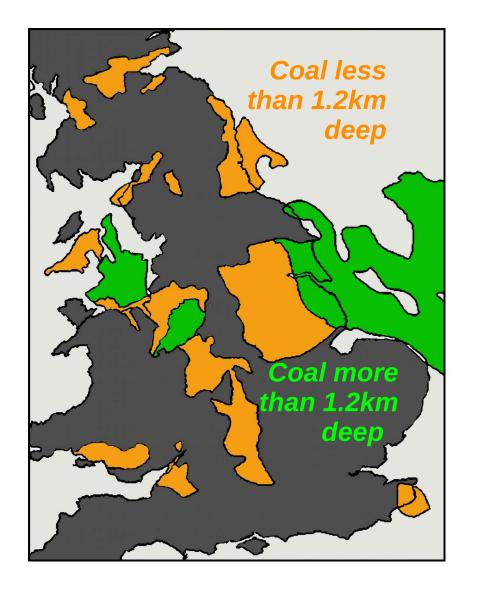


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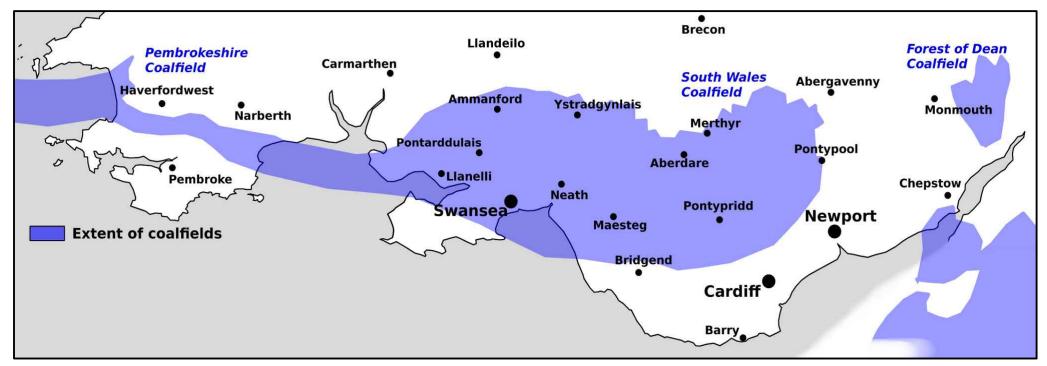
#### Coal-bed methane

Coal-bed methane (CBM, but in Australia usually called 'coal seam gas', CSG) uses similar techniques to shale gas wells to remove methane trapped in coal seams.

Rather like home water filters, the carbon in coal mops up the methane and binds it within the rock; CBM systems use drilled wells and chemicals to dislodge the gas and extract it. This can use 'fracking' technology, but need not where gas levels are high.

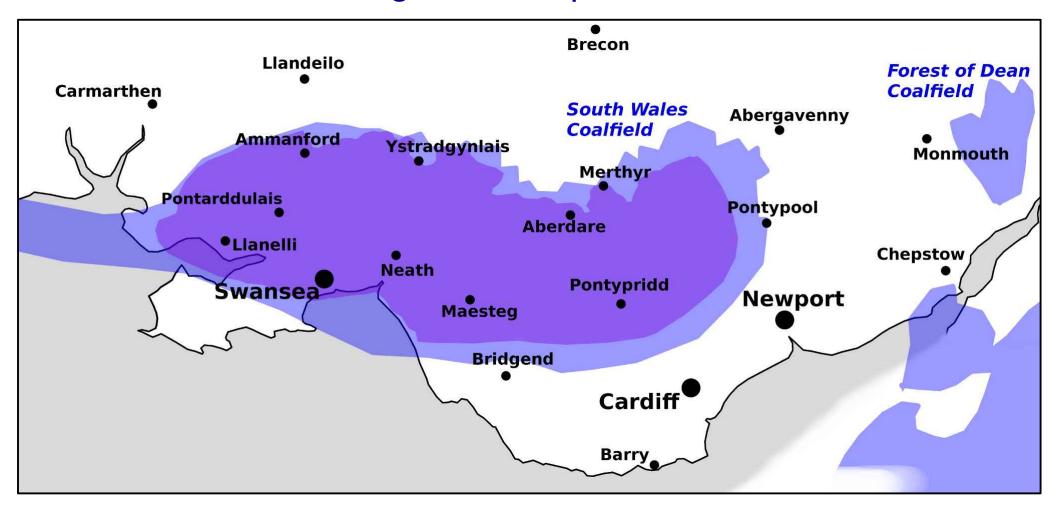
In the UK CBM currently being considered in former coalfield areas.

#### The driver for local gas development will be coal seams

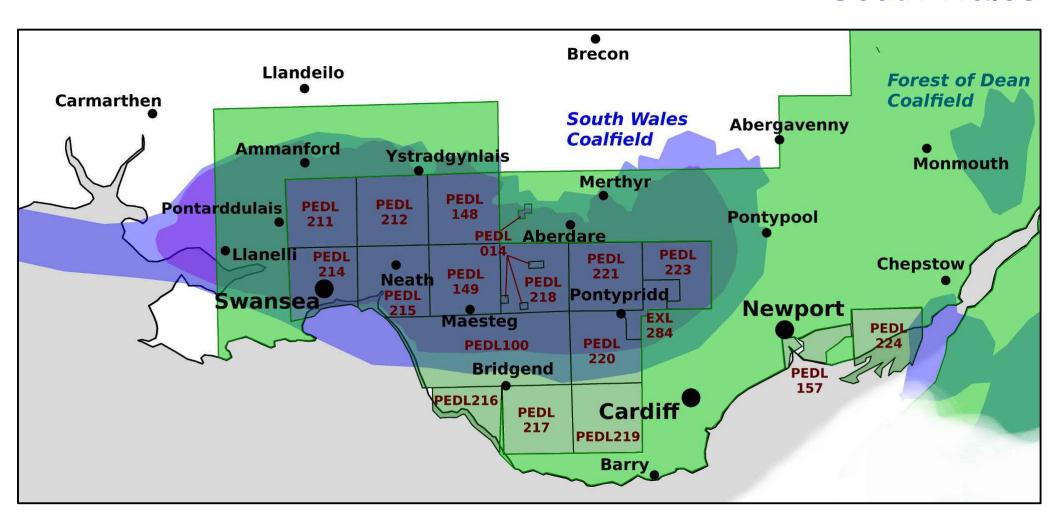


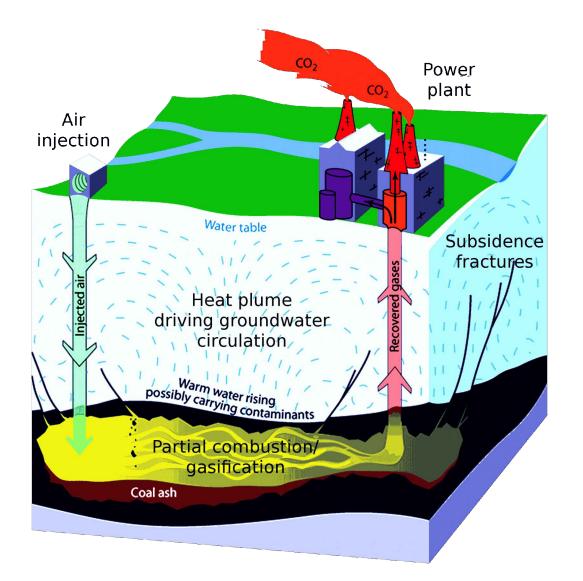
This region is underlain by large areas of coal, in many places un-worked because they are too deep, or geologically problematic to be economically viable. The region has some shale gas potential, but it is difficult compared to other areas. Therefore CBM exploitation – such as that seen in Australia – is the most likely development.

#### The driver for local gas development will be coal seams



#### South Wales





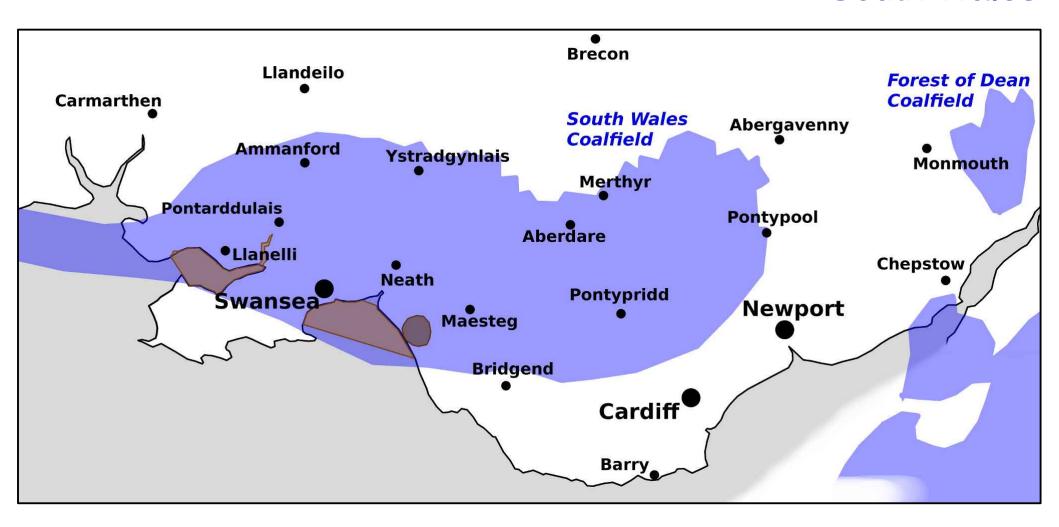
## Underground coal gasification (UCG)

UCG "burns" coal underground, starved of oxygen. This creates carbon monoxide, hydrogen and methane gases – called *syngas*.

Rather like the process of making 'town gas', this option creates a complex mixture of pollutants – which can be flushed from the area by groundwater movement.

UCG is not a stable technology, and is one of the most 'extreme' of extreme energy sources.

#### South Wales



"...government can still be far too slow at getting stuff done... I am determined to change this. Here's how:

- Cutting back on judicial reviews.
- Reducing government consultations.
- Streamlining European legislation.
- Stopping the gold-plating of legislation at home.

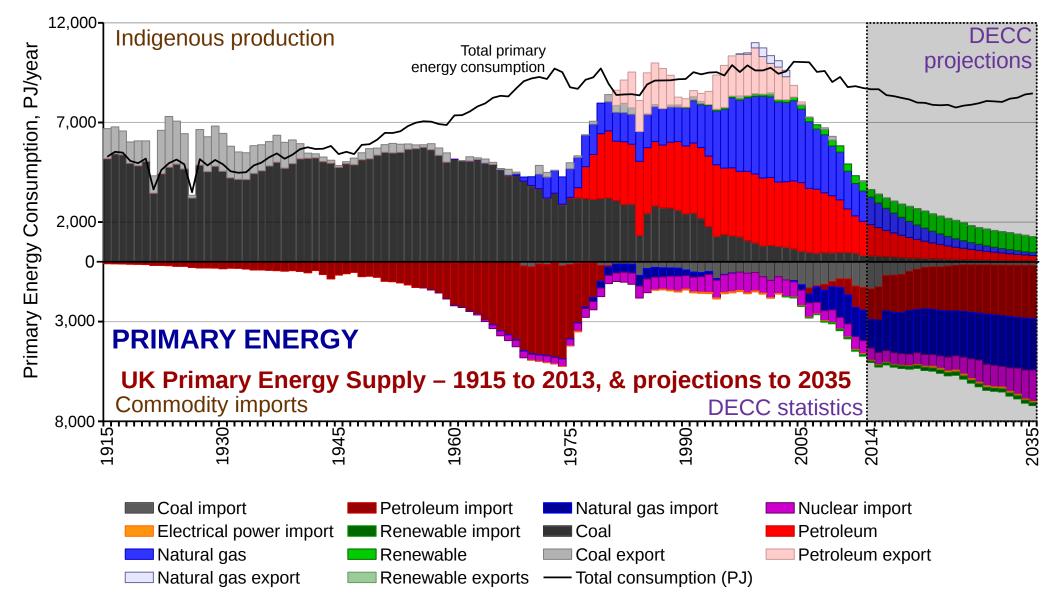
Well, this country is in the economic equivalent of war today – and we need the same spirit. We need to forget about crossing every 't' and dotting every 'i' and we need to throw everything we've got at winning in this global race."

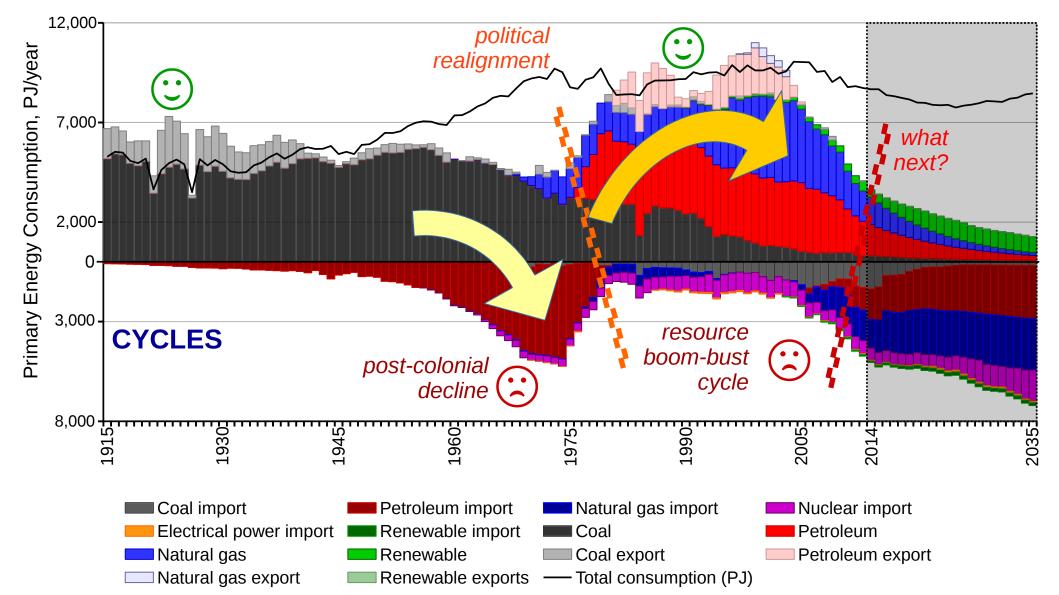
David Cameron's speech to the CBI Monday 19<sup>th</sup> November 2012

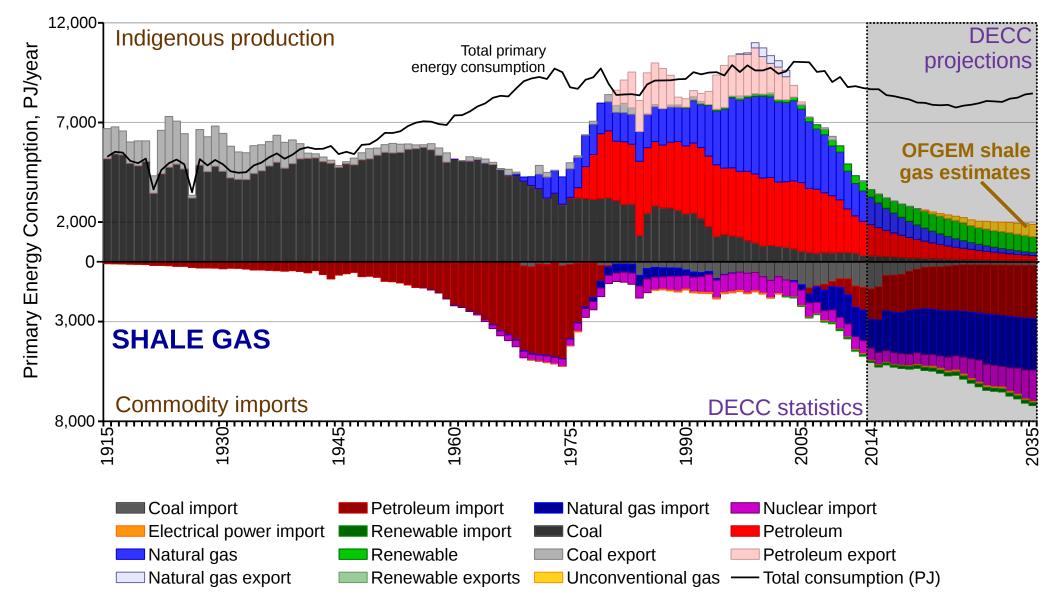
# Unfortunately politics is in denial

Experience tells
us that these
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highly damaging
to human health
and the natural
environment...

...so why are we going ahead with these projects?







#### US shale gas US shale gas climate recently sold stake operations operations deniers senior to Centrica independent director, gas Lord **Baroness Global Warming** hold UK chairman exploration `Browne Hogg **Policy foundation** & production exploration former lead nonkey 1 senior licences assistant executive funder ndependent operators/ **BG GROUP**: director suppliers of director investor UK gas grid **DART** ENERGY vice-**CQS** Asset banker president Management political donations Cabinet Office HM Treasury centrica Ben chancellor member promote UK Moxham oversees shale gas. aovernment appea former energy former CBM & UCG departments advisor '11-'13 **lobbyist** Australian Petroleum The Cabinet developments Production & Exploration George Tara Association energy Osborne secretary Sinah advisor lobbvists of state CIT GROUP former Department chief David for Business executive founder. Innovation & Skills Cameron Vince Crosby-Textor special adviso Cable Lynton lobbyists for big former chief tobacco, big oil, big... William foreign Crosby economist and secretary Hague "contact minister Foreign & for Shell" minister of HSBC (X) Commonwealth former state (till emplovee Office Sept. '12) just about former every mainstream father energy promoting shale UK energy and advisor in-law gas in Poland Shell energy finance major minister for trade and organisation backers investment, role shared manufacturer between FCO and Dept. BIS (retires Dec. '13) of gas-based Lord Lawson chemicals Lord **British Institute of** Lord was former non-executive **Energy Economics** The Chemical Company Howell president director © 2013 Paul Mobbs - 'Fracking Organogram' version 1.1 - mei@fraw.org.uk

# Unfortunately politics is in denial

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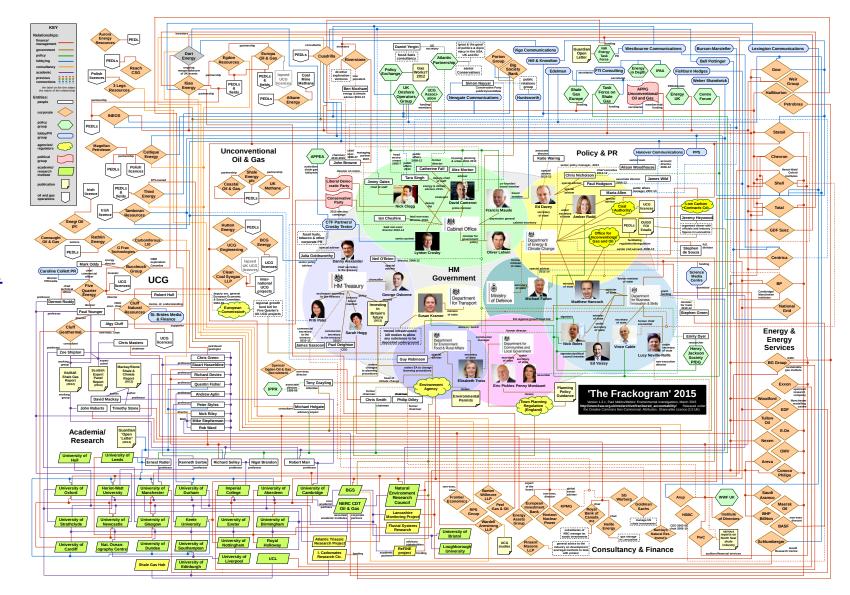
...so why are we going ahead with these projects?

#### 'The Frackogram 2015'

**March 2015** 

...because sometimes a flowchart just isn't enough!

Available to download as an A3, A2 or A1 poster from my web site.



## What will 'extreme energy' do for us?

× Energy security?

We'll still have to import significant quantities of energy from outside the UK, especially oil (or uranium if the government tries to go nuclear).

× Prices?

The market is fully globalised, so we'll still pay a price related to global oil/gas prices – unconventional gas doesn't mean lower domestic gas prices.

× Economy?

Economic problems are created by the imbalance between global growth, energy/resource prices, and ecological limits which creates "uneconomic growth" – simply increasing UK energy supply isn't the solution to that greater problem.

The current debate ignores the fact that the demand for resources is rapidly depleting supply – we're at the "limits to growth"



#### To conclude...

Our present economic difficulties will not go away if we try to apply the "old" economic rules – developed in an era where limits to resource production/use did not apply.

Our future economy depends on internalising ecological limits to our demand for energy and resources.

What we're talking about is not "de-industrialisation", it's a retooling of economics and commerce to work within ecological limits...

Developing every last drop of fossil fuels does not help to do this.

